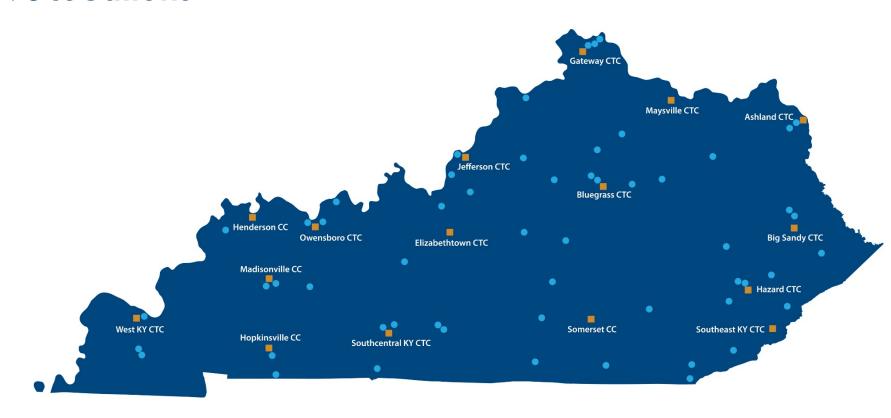
HOW KCTCS WORKS FOR KENTUCKY'S WORKFORCE



16 KCTCS colleges73 locations





- Largest provider of postsecondary education, online courses and workforce training
- Locations within a 30-minute drive of 95 % of all Kentuckians





- 106,874 students
- 60,738 enrolled in online courses
- 19,660 high school students in dual credit/dual enrollment

(2018-19)





- Increased enrollment by 111% and credentials awarded by nearly 300%.
- 8th nationally; 2nd based on population.
- 79% of credentials awarded in 2018 -19 were in the state's top five job sectors.





- 98% of all short-term
 certificates in Kentucky
- 66 percent of nursing and allied healthcare credentials, and 87 percent of all associate degrees in nursing and allied health
- 82 percent of Kentucky's skilled trades workers





KCTCS has bettered the lives of nearly one million Kentuckians.





THE CHANGING WORLD OF WORK



Rules of the New Economy

(Georgetown Center on Education and the Workforce)



Rule 1. On average, more education yields more pay.

Lifetime Earnings

HS Diploma: \$1.4M Master's: \$2.9M Associate: \$1.8M Doctorate: \$3.5M Bachelor: \$2.5M Professional: \$4.0M



Rule 2. What a person makes depends on what that person takes. The value of programs and college majors varies according to alignment with regional labor market demand.

For instance, major in early childhood education pays \$3.4M less than a major in petroleum engineering.

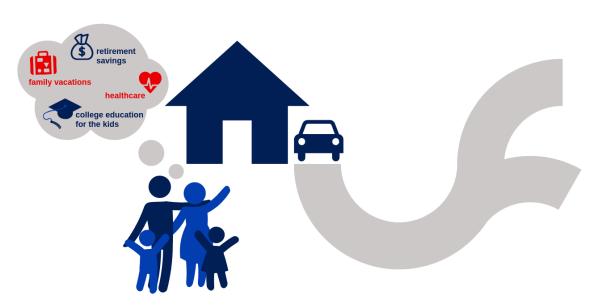


Rule 3. Sometimes less education is worth more.

As an example, IT certificate holders working in their field earn about \$70K per year, compared with the average BA holder, who earns \$61K.



The Pathway to the Middle Class has Changed



THEN

high school diploma → stable blue- & white-collar jobs with good salaries



bachelor degrees in most/all fields → financial stability and prosperity

NOW

Technology & globalization have shifted good jobs away from workers with just a high school diploma in favor of technically skilled, postsecondary-level workers.



Problems Employers are Facing

Out of 596 KY employers, over 300 agreed:

- Declining number of job applicants.
- Candidates do not have the right skills for the job.
- Candidates do not have the right work experience.







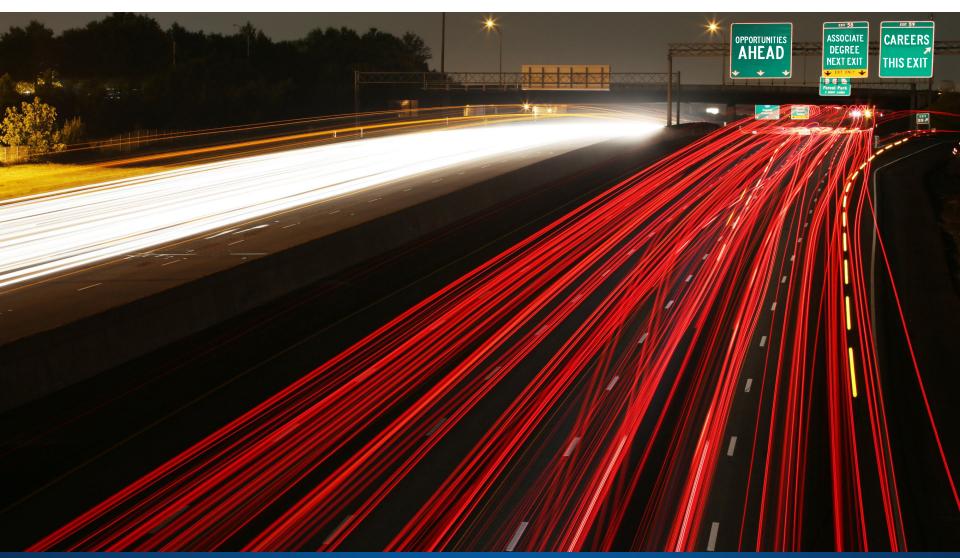
The New World of Work

- Employer expectations
 - Industry credentials, not degrees; soft skills; quick training
- Competency-Based Education
 - Less seat time, different type of transcript
- Need workers NOW! Creating in-house training programs.





The Education Freeway





STATE AND NATIONAL CHALLENGES



Business-Education Roundtable

- Kentucky needs to up its game.
- 42nd in workforce participation ranking
- 47th in per capita income
- How do we become top tier?





American Workforce Policy Advisory Board





Manufacturers Need Skilled Workers

- KCTCS has 400 manufacturing partners
- Nationally, manufacturers need to fill 4.6 million jobs by 2028.

(National Association of Manufacturers)

 More than 2,000 manufacturing jobs open in Kentucky NOW.

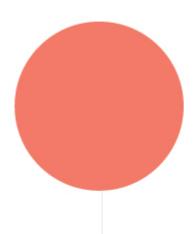
(Kentuckiana Works)





Shortage of Health Care Professionals

By 2025, the US will likely face a shortage of...



446,300 Home health aides



98,700
Medical and lab technologists and technicians



95,000 Nursing assistants



Nurse practitioners



Source: Mercer's US Healthcare External Labor Market Analysis. Calculations by Mercer's Workforce Strategy & Analytics practice.



HOW KCTCS IS MEETING NEEDS OF BUSINESS & INDUSTRY



KY FAME

- Kentucky Federation for Advanced Manufacturing Education (KY FAME)
 - 135 KY FAME business partners
 - 11 FAME chapters statewide





Apprenticeships

- One of the best ways to close the skills gap.
- Employer and employee satisfaction higher.
- KCTCS investing \$2.7 million.
- \$420,000 AACC grant to increase the number of apprenticeships.





KCTCS Trains

- Colleges work with local businesses to create custom training.
- KCTCS Trains pays 50%; company pays 50%.
- Approximately 3 million participants since 1998.





A few KCTCS Trains Partners















TEMPUR + SEALY







KCTCS Trains



"We chose to make an investment in leadership development by partnering with WKCTCS to provide tools for a strong leadership foundation."

- Chris Roty, Baptist Health Paducah President



KCTCS Workforce Solutions

"The idea seems to be spreading really well that locking them up and leaving them just doesn't work."

- David Knight, McCracken County Jailer





TUITION, FAMILY, WORK BARRIERS OUR STUDENTS FACE



Helping Students Pay for College





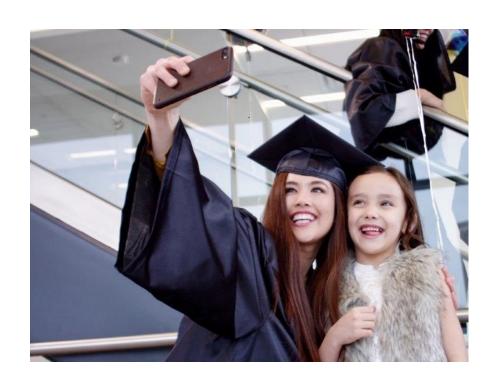






Removing Barriers

- Childcare offered on some campuses through third party.
- Agreements with bus companies for student transportation to classes.
- Food and necessities pantries





Programming & Services for Adults

- All 16 colleges added new programs, services and outreach to adults.
- More evening and Saturday classes.
- Flexible class schedules Online classes with open labs.
- Adding more short-term classes like CDL and lineman.





Lumina Foundation Grant: The Graduate! Network

- Community Ambassador program pilot at three colleges – Hazard, Jefferson, Madisonville
 - 45 ambassadors contact 45 prospective adult students.
- Programs aimed at working adults.



Comebacker Brian Jones

- WRKS recipient, MCC Accelerate student
- Credits ambassador outreach for his college enrollment.
- Works for the City of Madisonville.
- Plans to get a bachelor's degree.





Putting People to Work

- Partnerships with businesses; custom training
- **Experiential learning**: KY FAME, apprenticeships
- Classes completed in weeks, not months or years.
- KCTCS is putting people to work quickly!





QUESTIONS?

